



Presented by
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San Francisco Assessor-Recorder
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Veterans Affairs Commission
San Francisco

AGENDA

- Introduction
- By the Numbers
- Disabled Veterans' Property Tax Exemption (DVET)
- How to Apply
- Opportunities
- Contact Information



BY THE NUMBERS

ASSESSOR

211k

Number of parcels

\$328 B

Net taxable value

\$3.7 B

Annual property tax revenue

\$20 B

Exemptions granted

RECORDER

200+

Document types

150k

Documents recorded a year

\$345 M (FY21)

Transfer tax revenue

\$70 M (to date)

Transfer tax audit program

DISABLED VETERANS' EXEMPTION BY THE NUMBERS - 2021



188

of DVET filings

\$25.8M

Value of DVET exemptions granted

27,000

Estimated # of veterans in SF

DISABLED VETERANS' EXEMPTION

ELIGIBILITY

- Blind in both eyes; or lost the use of two or more limbs; or 100% disability rating; and
- Any discharge other than dishonorable; and
- Principal residence.

BENEFIT

- \$149,993 up to \$224,991 (low-income) property tax exemption
- Eligible veterans OR their unmarried surviving spouse
- 8-year retro correction

EXAMPLE OF SAVINGS

Step 1:



\$700,000

Factored base year
value

-



\$224,991

Maximum DVET
exemption for a
low-income vet

=



\$475,009

Assessable Value

Step 2:

\$475,009

Assessable Value

x

1.88%

Tax Rate

=

\$8,930

Property Tax Due

HOW TO APPLY

OFFICE OF ASSESSOR-RECORDER

Step 1: Complete BOE-261-G FORM

Step 2: Complete Disabled Veterans' Household Income Worksheet

Step 3: Submit paperwork by Feb. 15 annually

- Option 1: Scan & Email to asrexemptionsunit@sfgov.org;
- Option 2: By mail at City Hall; or
- Option 3: Drop off in-person at City Hall, M-F 8am–4:45 pm or in our drop box outside City Hall at the Grove St. Entrance

BEST PRACTICES

Advice on filing

- Submit on time or early before February 15.
- Send in your Exemption Claims via email: asrexemptionsunit@sfgov.org

Check your findings and do not wait for your bill

- Notice of Assessed Value in July

Use the Assessor's Office as a resource

- Find forms: www.sfassessor.org
- Speak to a specialist: Call 415-554-5596, visit City Hall room 190, or email

OPPORTUNITIES



- Ø Legislation to expand exemptions
- Raise awareness
- Presentations on how to apply and financial resiliency

CONTACT



City Hall, Rm 190 Main Office Hours
Mon–Fri, 8 AM – 5 PM

Recorder Office Hours
Mon-Fri, 8 AM – 4 PM

Marriage Online
recorder-marriage.sfgov.org

Public Service Desk
(415) 554-5596 or 311

Email: assessor@sfgov.org

THANK YOU!

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